135/294

FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPR	OVAL
OMB Number:	
Expires: April Estimated average	30,2008
Estimated average	e burden
hours per respons	se 16.00

SEC	USE ONLY
Prefix	Serial
DA.	E RECEIVED

Name of Offering (check if this is an amendment and n	ame has changed, and indicate change.)		
Series A Preferred Stock			
Filing Under (Check box(es) that apply): Rule 504	Rule 505 Rule 506 Section 4(6)	ULOE	A STATE OF THE STA
Type of Filing: New Filing	-		// 100 p 0 2006
A.	BASIC IDENTIFICATION DATA		
1. Enter the information requested about the issuer			
Name of Issuer (check if this is an amendment and name	e has changed, and indicate change.)		30/97
JBC Golf, Inc.			
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone N	umber (Including Area Code)
43 Thorndike Street, Bulfinch Square, Cambridge, M	1A 02141	617-225-000	8
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone N	lumber (Including Area Code)
Brief Description of Business			
Organization and marketing of golf events and relate	ed activities		PROCESSED
	ship, already formed other (p	lease specify):	£011 3 0 2003
Actual or Estimated Date of Incorporation or Organization: Jurisdiction of Incorporation or Organization: (Enter two-lett	Month Year 1 2 0 5 Actual Estinger U.S. Postal Service abbreviation for State and a FN for other foreign jurisdiction)		

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

Γ				A. BASIC ID	ÊNTU	FICATION DATA	70.0 1	a de la companya de		
2.	Each beneficial ovEach executive of	the issuer, if the is	suer has be ver to vote of of corporate	or dispose, or di	rect th	the past five years; e vote or disposition rate general and man				es of equity securities of the issuer ership issuers; and
Cr	neck Box(es) that Apply:	Promoter	☑ Ber	neficial Owner		Executive Officer	V	Director		General and/or Managing Partner
	III Name (Last name first, Balock, Jane	if individual)		Arger - House - House	<u>-</u> -					
	isiness or Residence Addr 43 Thorndike Street, B				ode)		A		-	· 15 1-10 2-1-10 10 10 10 10 10 10 10 10 10 10 10 10 1
Ch	neck Box(es) that Apply:	Promoter	☐ Ber	eficial Owner		Executive Officer		Director		General and/or Managing Partner
	II Name (Last name first, Osachuk, Jean	if individual)		<u> </u>						
	siness or Residence Addr 3 Thorndike Street, Bu			y, State, Zip Co, MA 02141	ode)			.		
Ch	neck Box(es) that Apply:	Promoter	☐ Ber	neficial Owner	Ø	Executive Officer		Director		General and/or Managing Partner
	Il Name (Last name first, Yaffee, Joyce	if individual)								
	isiness or Residence Addr 3 Thorndike Street, Bu			y, State, Zip Co e, MA 02141	ode)					
Ch	neck Box(es) that Apply:	Promoter	Ber	eficial Owner		Executive Officer		Director		General and/or Managing Partner
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Ch	neck Box(es) that Apply:	Promoter	☐ Ber	eficial Owner		Executive Officer		Director		General and/or Managing Partner
Fu	Il Name (Last name first,	if individual)								
Bu	isiness or Residence Addr	ess (Number and	Street, Cit	y, State, Zip Co	ode)					
Cł	neck Box(es) that Apply:	Promoter	☐ Ber	neficial Owner		Executive Officer		Director		General and/or Managing Partner
Fu	III Name (Last name first,	if individual)	***							
Bu	isiness or Residence Addr	ess (Number and	Street, Cit	y, State, Zip C	ode)					
Cł	neck Box(es) that Apply:	Promoter	☐ Ber	neficial Owner		Executive Officer		Director		General and/or Managing Partner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

		4	· ,					G				
				B. II	NFORMAT	ION ABOU	T OFFERI	is offeri	ng?		Yes	No x
											Ľ	umi'
1. Ha	as the issuer	sold, or does t	he issuer in	ntend to se	ll, to non-a	ccredited i	nvestors in	tro. obo	. .		¢ 50,	00.00
			Ans	wer also in	Appendix	, Column 2	2, if filing	ıi			J	No
					•	-		·····				X
3. Do	oes the offer	ing permit in	it ownershi	ip of a sing	le unit?			/en, dire	ctly or ind	irectly, any	7	
4. Er co	nter the informmission or a person to b states, list th	rmation reques similar remund e listed is an as ne name of the b	ted for eace eration for s sociated pe proker or de	th person was olicitation erson or age ealer. If mo	who has been of purchase of purchase of a broken of a broken ore than five	en or will bers in conne cer or deale e (5) persor	pe paid or pection with r registered as to be list	gwith the S sl are asso I \ ec	EC and/or	with a state	:	
Full Na	ame (Last na	ime first, if ind	ividual)					_				
Busine	ss or Reside	nce Address (N	Number and	d Street, Ci	ity, State, Z	Zip Code)						
Name o	of Associate	d Broker or De	aler					` <u></u>				
States	in Which Pe	rson Listed Ha	s Solicited	or Intende	to Solicit	Purchasers		 :			☐ Al	l States
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<u>[R</u>	Has the issuer sold, or does the issuer intent to sell, to non-accredited investors in after ULOE. Answer also in Appendix, Column 2, if filling ui											
Full Na	ame (Last na	me first, if ind	ividual)									
Busine	ss or Reside	ence Address (Number an	id Street, C	City, State, 2	Zip Code)						
Name	of Aconcists	d Broker or De	aler									
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States i	in Which Pe	rson Listed Ha	s Solicited	or Intends	to Solicit	Purchasers					☐ Al	1 States
(C	heck "All S	tates" or check	individua	States)		••••		ÌCI	FL	GA	HI	ID
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Busine	ss or Reside	ence Address (Number an	d Street, C	City, State, I	Zip Code)						
Name o	of Associate	d Broker or De	aler		* · · · · · · · · · · · · · · · · · · ·					7		
States	in Which Pe	rson Listed Ha	s Solicited	or Intends	to Solicit	Purchasers			<u>-</u>		Q AI	1 States
(C	heck "All S	tates" or check	individua	l States)		.,	•••••		•••••	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		ID
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[R	SC SC	SD	TN	TX	UT	VT	VA	WA	\overline{WV}	WI	WY	<u>P.</u>

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check		
	this box \square and indicate in the columns below the amounts of the securities offered for exchange and		
	already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$_500,000.00	\$ 400,000.00
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests		
	Other (Specify)		
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their		
	purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	3	\$ 400,000.00
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		
	Answer also in Appendix, Column 4, if filing under ULOE.		<u> </u>
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities		
٥.	sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$_20,000.00
	Accounting Fees		\$
	Engineering Fees		•
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)	المريضا	\$
	Total		\$ 20,000.00

	C. OFFERING PRICE, NU	MBER OF INVESTORS, EXPENSES AND USE OF PI	ROCEEDS	
	and total expenses furnished in response to Part C	fering price given in response to Part C — Question 1 — Question 4.a. This difference is the "adjusted gross		\$480,000.00
5.	each of the purposes shown. If the amount for	proceed to the issuer used or proposed to be used for any purpose is not known, furnish an estimate and I of the payments listed must equal the adjusted gross eart C — Question 4.b above.		
			Payments to Officers, Directors, & Affiliates	Payments to Others
			_	-
	Purchase of real estate] \$. 🗆 \$
	Purchase, rental or leasing and installation of n	nachinery 	٦¢	
		facilities		_
	Acquisition of other businesses (including the offering that may be used in exchange for the a	value of securities involved in this		
	Repayment of indebtedness		-] \$	s
	Working capital]\$	\$ 480,000.00
]\$	\$
	Column Totals		\$_0.00	\$ 480,000.00
	Total Payments Listed (column totals added)		\$ <u></u> 48	80,000.00
		D. FEDERAL SIGNATURE		
sig	nature constitutes an undertaking by the issuer to	the undersigned duly authorized person. If this notice furnish to the U.S. Securities and Exchange Commiss accredited investor pursuant to paragraph (b)(2) of R	sion, upon writte	
 Iss	uer (Print or Type)	Signature 111	Pate	
	BC Golf, Inc.	Gare Blolock .	January 9200	06
	ne of Signer (Print or Type) ne Blalock	Title of Signer (Print or Type) President		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No X
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is f D (17 CFR 239.500) at such times as required by state law.	iled a no	tice on Form
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, informat issuer to offerees.	ion furn	ished by the
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entimited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer clair of this exemption has the burden of establishing that these conditions have been satisfied.		
	ner has read this notification and knows the contents to be true and has duly caused this notice to be signed on its beha thorized person.	lf by the	undersigned
,	Print or Type) Signature January 9 200	6	
Name (Print or Type) Title (Piùnt or Type)		
Jane	Blalock President		

Instruction.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed (must be photocopies of the manually signed copy or bear typed or printed signatures.

				ÄI	PENDIX				- 100° ± 100°
1	Intend to non-a investor	I to sell accredited s in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	investor and rchased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
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1	Intend to non-a investor	I to sell ccredited s in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount put	investor and rchased in State C-Item 2)	ļ	5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
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1	Intend to non-a investor	d to sell accredited rs in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
WY PR										